

2022 MUNICIPAL TAX RATE CALCULATION FORM

Municipality: Mechanic Falls

BE SURE TO COMPLETE THIS FORM BEFORE FILING IN THE TAX ASSESSMENT WARRANT

1. Total taxable valuation of real estate	1	\$148,048,731 <small>(From Page 1, line 8)</small>	
2. Total taxable valuation of personal property	2	\$4,583,585 <small>(from Page 1, line 10)</small>	
3. Total taxable valuation of real estate and personal property (Line 1 plus line 2)	3		\$148,633,316 <small>(from Page 1, line 11)</small>
4. (a) Total exempt value for all homestead exemptions granted	4(a)	\$13,797,847 <small>(from Page 1, line 14)</small>	
(b) Homestead exemption reimbursement value	4(b)	\$10,006,801	
5. (a) Total exempt value of all BETE qualified property	5(a)	\$3,580,149 <small>(from Page 2, line 15c)</small>	
(b) BETE exemption reimbursement value	5(b)	\$1,869,323	
6. Total valuation base (Line 3 plus line 4(b) plus line 5(b))	6		\$161,509,440

ASSESSMENTS

7. County tax	7	\$251,136.00	
8. Municipal appropriation	8	\$2,722,854.00	
9. TIF financing plan amount	9	\$0.00 <small>(must match page 2, line 19c + 16d)</small>	
10. Local education appropriation (Local share/contribution) <small>(Adjusted to municipal fiscal year)</small>	10	\$1,885,572.00	
11. Total appropriations (Add lines 7 through 10)	11		\$4,859,562.00

ALLOWABLE DEDUCTIONS

12. Anticipated state municipal revenue sharing	12	\$561,571.00	
13. Other revenues: (All other revenues that have been formally appropriated to reduce the commitment such as excise tax revenue, T.G. reimbursement, renewable energy reimbursement, trust fund or bank interest income, appropriated surplus revenue, etc. (Do not include any homestead or BETE reimbursement))	13	\$718,722.00	
14. Total deductions (Line 12 plus line 13)	14		\$1,280,293.00
15. Net to be raised by local property tax rate (Line 11 minus line 14)	15		\$3,579,269.00

16.	\$3,579,269.00 <small>(Amount from line 15)</small>	x	1.05	=	\$3,758,232.45	Maximum Allowable Tax
17.	\$3,579,269.00 <small>(Amount from line 15)</small>	+	\$161,509,440 <small>(Amount from line 6)</small>	=	0.02218	Minimum Tax Rate
18.	\$3,758,232.45 <small>(Amount from line 16)</small>	+	\$161,509,440 <small>(Amount from line 6)</small>	=	0.02327	Maximum Tax Rate
19.	\$148,633,316.00 <small>(Amount from line 3)</small>	x	0.02225 <small>(Selected Rate)</small>	=	\$3,329,341.28 <small>(Enter on page 1, line 13)</small>	Tax for Commitment
20.	\$3,579,269.00 <small>(Amount from line 15)</small>	x	0.05	=	\$178,963.45	Medium Overlay
21.	\$10,006,801 <small>(Amount from line 4b)</small>	x	0.02225 <small>(Selected Rate)</small>	=	\$222,891.33 <small>(Enter on line 5, Assessment Warrant)</small>	Homestead Reimbursement
22.	\$1,869,323 <small>(Amount from line 5b)</small>	x	0.02225 <small>(Selected Rate)</small>	=	\$41,592.43 <small>(Enter on line 5, Assessment Warrant)</small>	BETE Reimbursement
23.	\$3,583,865.04 <small>(Line 19 plus lines 21 and 22)</small>	-	\$3,579,269.00 <small>(Amount from line 15)</small>	=	\$4,596.04 <small>(Enter on line 5, Assessment Warrant)</small>	Overlay

(If Line 23 exceeds Line 20 select a lower tax rate.)

Results from this completed form should be used to prepare the Municipal Tax Assessment Warrant, Certificate of Assessment to Municipal Treasurer and Municipal Valuation Return.

2022 MUNICIPAL TAX RATE CALCULATION FORM

ENHANCED BUSINESS EQUIPMENT TAX EXEMPTION CALC SHEET

Municipality: Mechanic Falls

BE SURE TO COMPLETE AND FILE THIS FORM IN CONJUNCTION WITH THE TAX RATE FORM

1. Standard BETE Reimbursement Computation

(a) Total valuation of ALL BETE qualified exempt property as of April 1, 2022.	<u>\$3,550,140</u> <small>(from page 2, line 18c.)</small>
(b) Total valuation of all BETE qualified exempt property not located in a Municipal Retention Tax Increment Financing District. (Line 1a. minus line 3b.)	<u>\$3,550,140</u>
(c) Percent of reimbursement for BETE exempt property (2022 statutory standard 50% reimbursement.)	<u>50.00%</u>
(d) Valuation of all BETE qualified exempt property subject to standard reimbursement	<u>\$0</u>

2. Enhanced Reimbursement if Personal Property Factor Exceeds 5% of Total Taxable Value

(a) Total value of all business personal property <small>(includes all leases and all exempt BETE qualified business personal property)</small>	<u>\$8,133,723</u>
(b) Total value of all taxable real and personal property	<u>\$149,883,316</u>
(c) Total valuation of all BETE qualified exempt property subject to enhanced reimbursement if not located in a Municipal Retention TIF District subject to a > % of line 2.(f)	<u>\$3,550,140</u>
(d) Personal property factor: $(2a. / (2b. + 1a.))$	<u>5.31%</u>
(e) Line 2d. / 2.	<u>2.85%</u>
(f) Line 2(e) plus 50% (if line 2(d) is greater than 5%)	<u>52.65%</u>
(g) Valuation of all BETE qualified exempt property subject to Enhanced reimbursement <small>(if zero results see below)</small>	<u>\$1,889,323</u>

3. Municipal Retention Tax Increment Percentage

(a) Percentage of captured assessed value retained by the municipality and allocated for the municipality's own authorized TIF project costs approved as of 4/1/2008. <small>(Default is Statutory Standard unless Municipal Retention % is greater than standard reimbursement)</small>	<u>0.00%</u>	<u>50.00%</u>
(b) Captured Assessed Value of BETE qualified property located within a Municipal Retention TIF district		
(c) Valuation of all TIF BETE qualified exempt property subject to reimbursement <small>(if zero results see below)</small>		<u>\$0</u>

4. Total Reimbursable BETE Exempt Valuation

(a) Total of all reimbursable BETE Exempt Valuation $1.(d) \text{ or } 2.(g) + 3.(c)$	<u>\$1,889,323</u>
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**CERTIFICATE OF ASSESSMENT TO BE RETURNED TO MUNICIPAL TREASURER
STATE OF MAINE**

County of Androscoggin, ss.

We hereby certify, that we have assessed a tax on the estate, real and personal, liable to be taxed in the Municipality of Mechanic Falls for the fiscal year

07/01/2022 to 06/30/2023, at 22.25 mills on the dollar, on a total
mm/dd/yy mm/dd/yy

taxable valuation of \$ 149,633,316

Assessments:

1. County Tax	\$ 251,136	
2. Municipal Appropriation	\$ 1,722,854	
3. TIF Financing Plan Amount	\$ 0	
4. Local Education Appropriation	\$ 1,885,572	
5. Overlay Not to Exceed 5% of "Net To Be Raised"	\$ 14,316.04	
6. Total Assessments		\$ 4,873,878.04

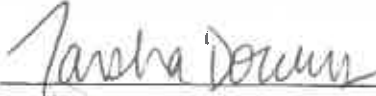
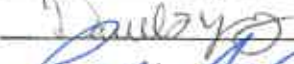

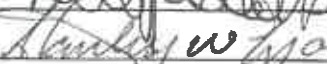

Deductions:

7. State Municipal Revenue Sharing	\$ 561,571	
8. Homestead Reimbursement	\$ 222,651.33	
9. BETE Reimbursement	\$ 41,592.43	
10. Other Revenue	\$ 718,722	
11. Total Deductions		\$ 1,544,536.76
12. <u>Net Assessment for Commitment</u>		\$ 3,329,341.28

(line 6 minus line 11)

Lists of all the same we have committed to Victor Hodgkins, Tax Collector of said Municipality, with warrants in due form of law for collecting and paying the same to Lisa Prevost, Municipal Treasurer of said Municipality, or the successor in office, on or before such date, or dates, as provided by legal vote of the Municipality and warrants received pursuant to the laws of the State of Maine. (Title 36 MRSA, section 712)

Given under our hands this 10/03/2022.

	<small>mm/dd/yy</small> 10/3/22	Municipal Assessor(s)
	10/3/22	
	10/3/2022	
	10/3/22	
	10-3-22	

Complete in Duplicate. File original with Treasurer. File copy in Valuation Book
PTA 201 (04/13)

ASSESSORS' CERTIFICATION OF ASSESSMENT

WE HEREBY CERTIFY, that the pages herein, numbered from 1 to 3 Inclusive, contain a list and valuation of Estates, Real and Personal, liable to be taxed in the Municipality of Mechanic Falls for State, County, District, and Municipal Taxes for the fiscal year 07/01/2022 to 06/30/2023 as they existed on the first day of April 2021.

IN WITNESS THEREOF, we have hereunto set our hands at Mechanic Falls
3rd day of October, 2022.

Municipal Assessor(s)

Caroline Downy 10/3/22
Danell Lynn 10/3/22
Rose Stefan 10/3/2022

Stanley Wagon

MUNICIPAL TAX ASSESSMENT WARRANT

State of Maine Municipality Mechanic Falls Count Androscoggin
To Victor Hodgkins, Tax Collector

In the name of the State of Maine, you are hereby required to collect of each person named in the list herewith committed to you the amount set down on said list as payable by that person.

Assessments:

1. County Tax	\$ 251,136	
2. Municipal Appropriation	\$ 2,722,854	
3. TIF Financing Plan Amount	\$ 0	
4. Local Education Appropriation	\$ 1,885,572	
5. Overlay Not to Exceed 5% of "Net To Be Raised"	\$ 14,316.04	
6. Total Assessments		\$ 4,873,878.04

Deductions:

7. State Municipal Revenue Sharing	\$ 561,571	
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10. Other Revenue	\$ 718,722	
11. Total Deductions		\$ 1,544,536.76
12. <u>Net Assessment for Commitment</u>		\$ 3,329,341.28

(line 6 minus line 11)

You are to pay to Lisa Prevost, the Municipal Treasurer, or to any successor in office, the taxes herewith committed, paying on the last day of each month all money collected by you, and you are to complete and make an account of your collections of the whole sum on or before 6/30/2023.
mm/dd/yy

In case of the neglect of any person to pay the sum required by said list until after 10/15/2022 & 05/15/2023;

you will add interest to so much thereof as remains unpaid at the rate of 4 percent per annum, commencing 10/16/2022 & 5/16/2023 to the time of payment, and collect the same with the

tax remaining unpaid.

Given under our hands, as provided by a legal vote of the Municipality and Warrants received pursuant to the Laws of the State of Maine, this 10/03/2022.

mm/dd/yy

Assessor(s) of Mechanic Falls

Laura Down
Danell
Rose
Stanley W. Gagne

CERTIFICATE OF COMMITMENT

To Victor Hodgkins, the Collector of the Municipality of Mechanic Falls, aforesaid.

Herewith are committed to you true lists of the assessments of the Estates of the persons wherein named; you are to levy and collect the same, of each one their respective amount, therein set down, of the sum total of \$3,329,341.28 (being the amount of the lists contained herein), according to the tenor of the foregoing warrant.

Given under our hands this 10/03/2022.

mm/dd/yy

Assessor(s) of Mechanic Falls

Laura Down
Danell
Rose
Stanley W. Gagne

Complete in Duplicate. File original with Tax Collector. File copy in Valuation Book