

## ST JAMES TOWNSHIP JULY BOARD OF REVIEW AGENDA

## Location:37830 Kings Hwy Beaver Island MI 49782

Date: July 19, 2022, at 10:00 am Meeting rescheduled to 11:00 am

CALL MEETING TO ORDER (Time): 11:04 am

ROLL CALL: Audrey VanDyke, Frank D'Andraia Board of Review Members Roberta Welke (Supervisor), Nicole Fleet (Deputy Assessor)

- A. PUBLIC COMMENT: No public comment.
- **B.** APPROVAL OF AGENDA: Motion made by Audrey VanDyke, seconded by Frank D'Andraia. The motion passed to approve the agenda as is.
- C. INQUIRY AS TO CONFLICTS OF INTEREST: No conflicts identified.
- D. CORRESPONDENCE: PA 141 of 2022 Information: A brief discussion occurred regarding the bills (house bills MCL 211.7cc(15) and 211.53b) signed by Governor Whitmer on July 11, 2022. The July and December BOR can no longer process an appeal regarding Principal Resident Exemption.
- E. ACTION:
  - 1. Review L-4031 and L-4035 for approval (Only petition as of 7/14/22)

013-550-013-00

BLANCHARD DAVID L & SHARON E

27440 PINE CHIP RD

Exemption request from Real Estate Tax.

No discussion by board or assessor.

A motion made by Audrey VanDyke and seconded by Frank D'Andraia which passed to approve this 100% exemption.

2. Audrey VanDyke set motion, seconded by Frank D'Andraia to set the December Board of Review on 12/13/2022 @ 10:00 am, if convened by the Assessor.

ADJOURN: Motion by Frank D'Andraia, seconded by Audrey VanDyke to adjourn 11:16 am.

Minutes completed by the Secretary of the BOR,

Roberta Welke.

Interim Township Supervisor

| 3000 T 1.5.  | 3 / - 1 | Calculations | 145 1 1        |
|--------------|---------|--------------|----------------|
| MINU LOVODIA |         |              | THE PARTY ALLE |
| LUKK IDAOUIC |         |              | RACHE SINCE    |

| Parcel No.  | 013-550-013-00 |  |  |  |  |  |
|-------------|----------------|--|--|--|--|--|
| D-4161 Al - |                |  |  |  |  |  |

Issued under authority of P.A. 206 of 1893, Filing is mandatory.

Petition No. 22-001

This form must be completed by the Board of Review (B of R) and made part of the Board of Review Record whenever a change is made to an individual parcel of property which causes Taxable Value to change.

| Complete Section | 1 if the | B of R | changes | Capped | Value. |
|------------------|----------|--------|---------|--------|--------|
|------------------|----------|--------|---------|--------|--------|

| ECTION 1  |   |  |                         | By Assessor                     | By B of R    |
|---|---|--|-------------------------|---------------------------------|--------------|
| 2022 Final Taxable Valu<br>Tax Tribunal (Enter num                        | e as set by Assessor<br>ber into column label | , Board of Review or Ned "By Assessor,") | lichigan<br>=           | 128,675                         | 0            |
| Amount of Losses (See page 11 and 12 of                                   | STC Bulletin #3 of 19                         | 95 for formulas)                         | ≐ <u>.</u>              | 0                               | ·0           |
| Amount of Additions<br>(See pages 6-11 of STC<br>change to formula for Re | Bulletin # 3 of 1995 f                        | or formulas. IMPORT/                     | MT: See STC             | 128;675<br>Bulletin No. 3 of 19 | 0<br>197 for |
|   |   | Jalan I am t a                           |                         |                                 |              |
| 2022 Capped Value   | = (2021 Taxable )                             | value: - Losses)                         | X CPI                   | + Addition                      | 15           |
| 2022 Capped Value   | = (2021 Taxable \<br>= (0                     | value:-Losses)                           | Х СРІ<br>) Х <u></u> 역. | 3 4 4 4 4 4                     | is<br>Ó      |
| 2022 Capped Value   |   | By B of R                                |                         | 3 4 4 4 4 4                     |              |

Complete Section 2 if the B of R changes Assessed Value.

| SECTION 2  |             |           |  |  |  |  |
|--|-------------|-----------|--|--|--|--|
|  | By Assessor | By B of R |  |  |  |  |
| 2022 Assessed Value=   | 148,500     | 0         |  |  |  |  |
|  |             |           |  |  |  |  |
| 2022 Tentative SEV = 2022 Assessed Value X 2022 Tentative Equalizati | on Factor   |           |  |  |  |  |
| •  | 0*          |           |  |  |  |  |
| =0   | _           |           |  |  |  |  |
|  |             |           |  |  |  |  |
| =0 By B of R   |             |           |  |  |  |  |
|  |             |           |  |  |  |  |
| 2022 Tentative SEV =0  |             |           |  |  |  |  |
|  |             |           |  |  |  |  |

| 2022 | Tentative | Taxable | Value is the | e lesser of the | 2022 | Capped | Value or the | 2022 | Tentative | SEV. |
|------|-----------|---------|--------------|-----------------|------|--------|--------------|------|-----------|------|
|------|-----------|---------|--------------|-----------------|------|--------|--------------|------|-----------|------|

2022 Tentative Taxable Value = 0

| Signature of Secretary, Board of Review | Date      |
|---|-----------|
| 6// /// 11/15 //                        |           |
| Capital Welke                           | 7/19/2022 |
|   |           |

Michigan Department of Treasury 4031 (Rev. 04-10)

PART A: IDENTIFICATION

Assessment Year: 2022

07/14/2022 09:52 AM

## July/December Board of Review Affidavit

Issued under authority of P.A. 206 of 1893. Filling is mandatory.

Petition/Docket#: 22-001

It has been brought to the attention of the assessor that a clerical error or mutual mistake of fact or other specific errors relative to the correct assessment have been made in the assessment of property which is within your collecting jurisdiction. The authority for correction of this error is stated in the General Property Tax Laws of the State of Michigan, 211:53b. OR the taxpayer has requested a poverty exemption under 211.7u, OR the taxpayer has requested a Qualified Agricultural Property Exemption for the current year, which has been denied by the assessor OR the taxpayer has requested a Homeowner's Principal Residence Exemption that was not on the assessment roll the current year and/or the three (3) previous years, but was not denied by the assessor, the County or the Department of Treasury OR the assessor has determined that a taxable value uncapping should be revised as provided. by MCL 211.27a(4)

Form L-4035a (3128) must be completed by the Board of Review and made a part of the Board of Review records whenever a change is made to an individual parcel of property which causes a change in Taxable Value.

The Board of Review is required to file an affidavit within 30 days with the proper officials to have all affected official records corrected. (MCL 211.53b (1).

Distribute copies of this form to the Taxpayer, the County Treasurer, the County Equalization Department, and the treasurers of all other affected taxing authorities. Please retain a copy on file at the local unit.

Parcel Number

| BLANCHARD DAVID L & SHARON E                             |  |          |   | 013-550-013-00             |                                  |                                 |  |
|--|--|----------|---|----------------------------|----------------------------------|---------------------------------|--|
| Street Address   |  |          |   | Property Type              |                                  |                                 |  |
| 27440 PINE C   | HIP RD   |          |   | 40                         | 01                               |                                 |  |
| BEAVER ISLAN   | ER ISLAND State ZIP Code MI 49782                            |          |   | BEAVER ISLAND COMM SCHOOLS |                                  |                                 |  |
| Property Address 27440 PINE CH                           | ITO DA   |          |   | Class                      |                                  |                                 |  |
|  | ITE KD   |          |   | 401                        |                                  |                                 |  |
| PART B: ADJUSTMENTS Item or Taxing Authority             | PART B: ADJUSTMENTS Item or Taxing Authority Note or Millage |          |   | ľ                          | Adjusted                         | Difference                      |  |
| Assessed Value   | JBOR   |          | 1.46                                      | 3,500                      |                                  | 140 700                         |  |
|  |  |          |   |                            | .0                               |                                 |  |
| Taxable Value  | 07/19/2  | 022      | 128                                       | 3,675                      | 0                                | -128,675                        |  |
| P.R.E.   |  |          | 100.00 %                                  |                            | 100.00 %                         | 0.00 %                          |  |
| Property Class   |  |          | 401                                       |                            |                                  |                                 |  |
| School District  |  |          | 15010                                     |                            |                                  |                                 |  |
| Classification   |  |          | Ad Valore                                 |                            |                                  |                                 |  |
|  |  |          |   |                            |                                  |                                 |  |
| TOTALS   |  |          |   |                            |                                  |                                 |  |
| Reason/Justification for change                          | (see definitions on pag                                      | ge 2 an  | d the current year                        | s State Tax                | Commission Bulletin rega         | rding appeal procedures);       |  |
| Poverty/Vet: Exemption                                   |  |          | ualified Agricultura                      |                            |                                  | Mistake of Fact                 |  |
| Homeowner's Principa<br>Exemption                        | l Residence  | ☐ c      | lerical Error includ<br>Taxable Value Und | ing the Rev                | ersal of                         | /Vet. Exemption Denied          |  |
| Explanation: VETERAN                                     | 'S AFFIDAVIT RECEI   | VED 4    | /01/22 - CONFIRI                          | MED                        |                                  |                                 |  |
|  |  |          |   |                            |                                  |                                 |  |
| PART C: CERTIFICATION,<br>We, the undersigned members of | BOARD OF REVIE   | WINE     |   | swear of affirm            | n the above information is, to t | he best of our knowledge, true. |  |
| Signature 395  | Date   |          |   | gnature.                   |                                  | Date.                           |  |
| Signature  | Date   | 191.     | Sig                                       | gnature                    |                                  | Date Date                       |  |
| Harly DCC  | -drain 7/  | 19/      | 22  |                            |                                  |                                 |  |
| Signature  | Date   |          | Sig                                       | gnature                    |                                  | Date                            |  |
| MOTE: Please supplies come of                            | الم المناسعة المناطقة المناطقة المناطقة المناطقة             | . /5:-4- | d Taylor Authorities                      | _                          |                                  |                                 |  |

07/18/2022 02:34 PM

Page: 1/1 DB: St James 2023

Taxable Corrected Corrected

Corrected

Corrected Assessed

2022 July BOR C. ..ge Summary

Transfer

Value PRE/MBT EX

Value

PRE/MBT Transfer

Taxable Value

Assessed

Value

Class School

0.000

100,000

0

0

0.000

128,675 100.000

148,500

15010

Year Parcel Number

Owner/Prop. Addr. Comments

Petition

/Docket 2022 013-550-013-00

VETERAN'S AFFIDAVIT RECEIVED 4/01/22 - CONFIRMED 401 22-001

27440 PINE CHIP RD BEAVER ISLAND, MI 49782 BLANCHARD DAVID L & SHARON E

\*Winter PRE Change

THE BOARD OF REVIEW OF ST JAMES TOWNSHIP, CHARLEVOIX COUNTY, MICHIGAN HEREBY AFFIRMS THAT THE ABOVE INFORMATION IS CORRECT TO THE BEST OF OUR KNOWLEDGE

Signatures of Board of Review Members

Dated

Member

Member

Member