

SKYTECH TRANSPORTATION, INC.

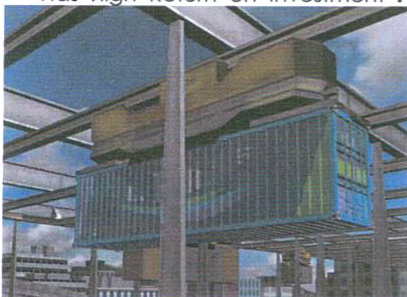
TRANSPORTATION TECHNOLOGY FOR OUR NEW ERA

SkyTechTransportation.com

■ Bruce Dahnke, President

BENEFITS of SKYTECH TRANSPORTATION TECHNOLOGY

- Maximizes use of existing ROW
- Eliminates grade crossings
- Eliminates need for costly expansion of existing highways
- Increase throughput of entire port area
- Enables future growth at LA/LB ports
- Increases safety to all traffic
- Increases capacity at Dockside, Port & Rail yards
- Optimizes land utilization
- Enhances reliability of freight movement
- Increases capacity
- Reduces congestion on roadways
- Reduces road damage
- Decreases local truck traffic and idling time
- Reduces noise
- Substantially cuts in-basin air pollution and particulate matter emissions
- Eliminates chassis loss
- Reduces cargo damage
- Decreases population illness and medical costs
- Allows for tighter control over traffic and better security
- Reduces maintenance expenses
- Cost Effective
- Tested technology supported by NASA Industrial Partners under a Space Act Agreement
- Has high Return on Investment !

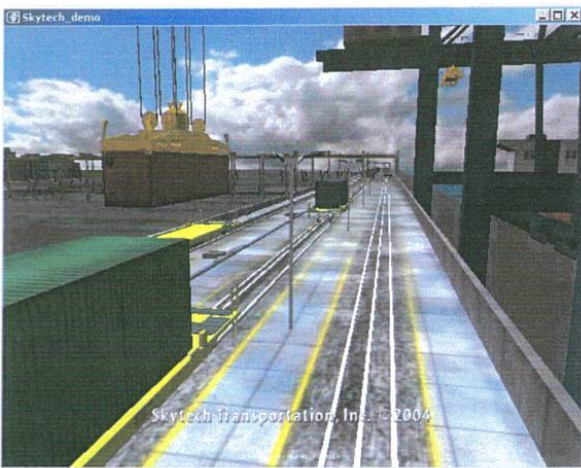


The **SkyTech** Framework is the first viable, cost effective, secure intermodal transport solution for goods movement, to emerge in decades. SkyTech's linear induction motor (LIM) powered and its forefront electromagnetic technology allow automated container movement from point to point in a manner that is significantly faster, safer and less expensive a method in operation today. The end-to-end solution is the only method to couple an effective resolution to a worsening crisis-level container congestion, with any kind of a return on investment.

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Integrated smart transport portal container management system, having on-the-fly decision making and learning capacity incorporating relational databases and parallel processors with multiple CPUs, preferably with a Neural Network or other sophisticated artificial intelligence system.



Transfer at Dockside

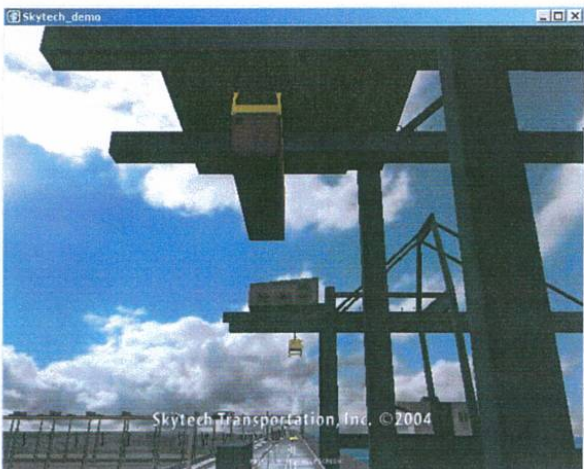
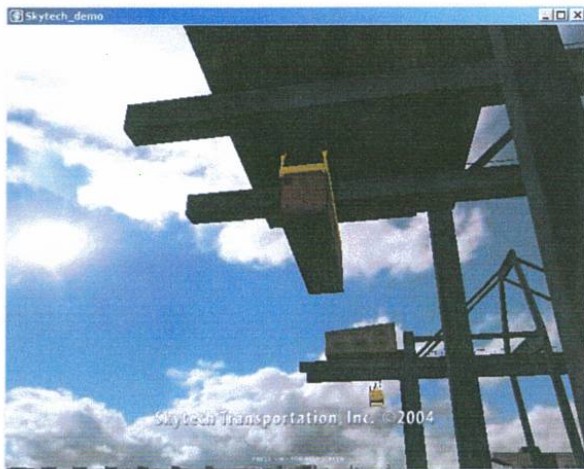
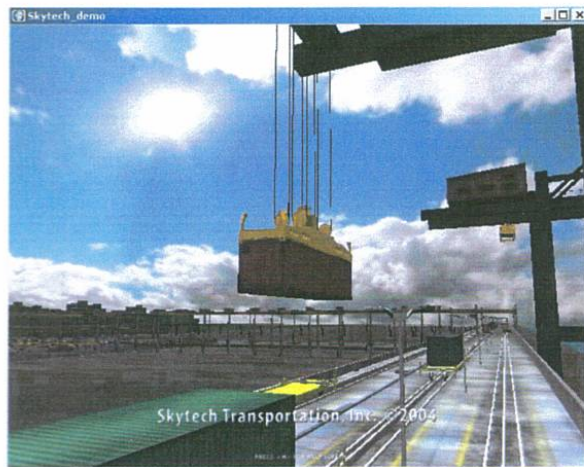
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SYSTEM TECHNOLOGY DESCRIPTION

The SkyTech Transportation system is a innovative goods movement system designed to move containerized freight from ships to customers, utilizing an advanced guideway transportation system powered by a Linear Induction Motor (**LIM**).

Essential elements to the SkyTech Transportation System include: Shuttles, Cranes, Container Storage Grids (primary grids next to the pier and rail ramps, secondary grids for shunting off local deliveries to trucking and rail distribution facilities, and larger tertiary buffer grids to soak up peak load transport spikes and to allow for sorting of shipping containers where priority or train assembly is required), Guideways and Computerized Command, Communications and Control Facilities, and Wireless Communication capabilities exist between each and every shuttle, crane, grid, crane and operation center, and Maintenance Facilities.

The containers are moved by SkyTech Shuttles. The shuttles consist of container crane spreader bars attached to LIMs capable of carrying loaded shipping containers moving over a I-Beam guideway system. The accelerations and speeds, will be determined to test the limits of G-forces appropriate to shipping containers.



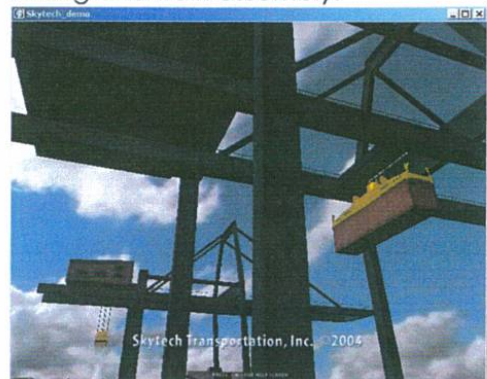
Specially designed SkyTech Cranes will facilitate lifting containers up to and down from SkyTech Shuttles. The same cranes will move containers into and out of the SkyTech container storage grids; loading and unloading trains and trucks directly from the grid.

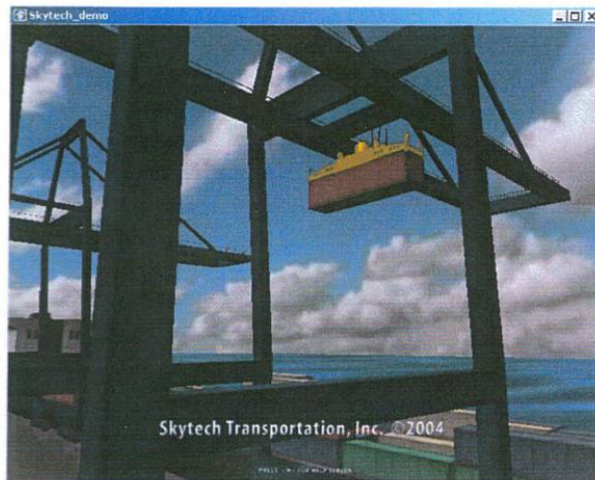


A typical SkyTech Transportation GRID layout set next to a rail line for train assembly. The GRID allows for optimization of storage capacity and enhances land usage.

The container storage grids are high density storage areas where shipping containers are stacked up to 5 high and tightly packed next to each other using LIM powered mobile cranes riding over a racetrack pattern I-Beam guideway.

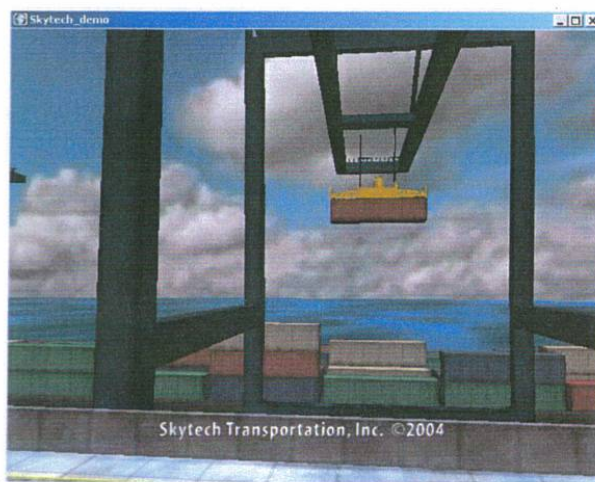
The grids would exist next to each pier and each rail ramp and at local trucking yards. In addition, large buffer grids would exist to absorb peak load shipping and enable sorting and train assembly.





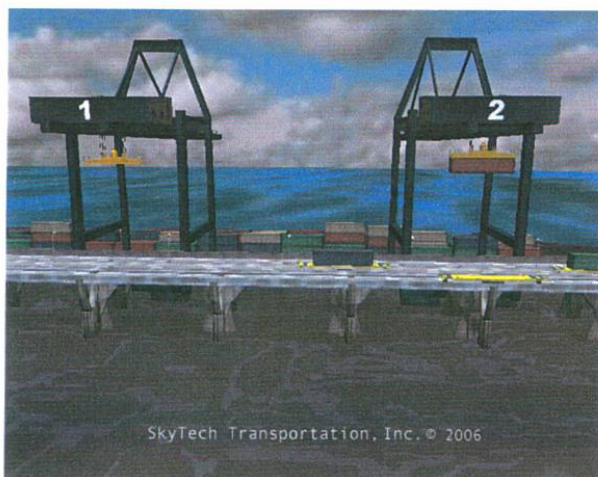
The SkyTech Transportation system is a fully automated goods movement organism capable of moving containers from ship to grid to railhead to trucking terminal.

The SkyTech Transportation system utilizes Neural Networking, parallel processing, and feedback systems to provide internal control of container loads, electrical loads, traffic speeds, container destination routing and priorities.

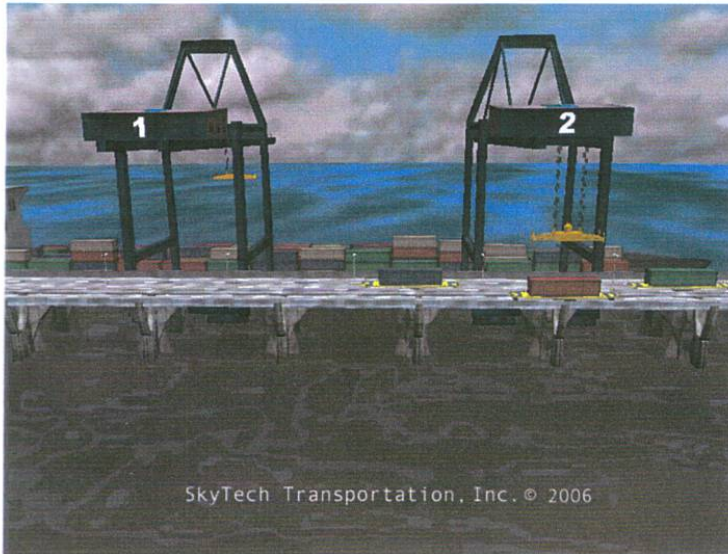


SkyTech reduces ship turnaround times by creating a raised rail next to piers to reduce lift time both into and out of the ship. With the SkyTech system, an existing container crane can unload a ship in a substantially shorter time by eliminating the choke point at the crane.

The SkyTech system enhances port and railyard security through absolute control of an advanced guideway gauntlet through which all containers must pass. This enables the system operator to implement any number of security checks.

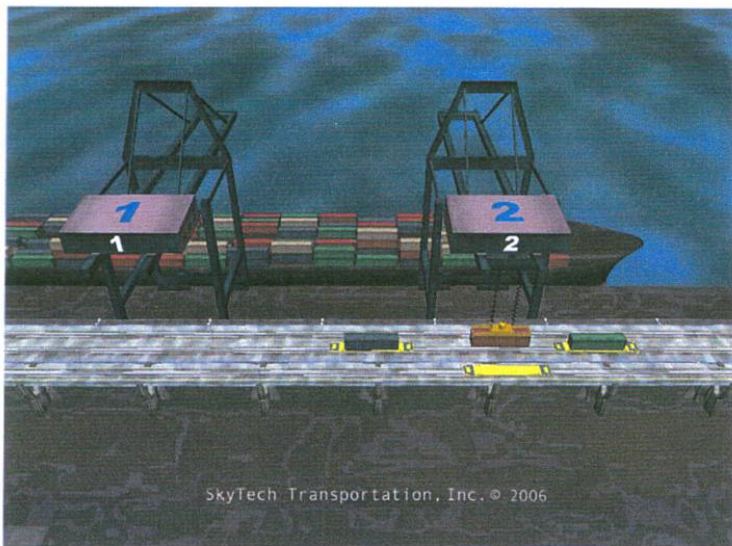


In addition the SkyTech system features individual shuttles powered by Linear Induction Motors which are in constant communication with central processing facilities and each individual shuttle.



The command and control functions of the SkyTech Transportation system include both centralized and redundant parallel processors operating the system, learning from the operations and correcting errors and improving performance.

In addition, the Neural Network of processors and wireless communications across every vehicle and node in the system enables the system to act as a living shipping organism, adjusting its speeds, loads, destinations, and power requirements on the fly to accommodate peak shipping traffic, emergencies and human intervention.



Software to be designed will incorporate: Forward, Reverse, Braking, Speed Control, Collision Avoidance, Destination Routing, Priorities Coding, Cargo Sensing, container crane lifting, and shuttle to grid insertions and extractions.

Power for the shuttles and cranes provided by induction from third rail type power supply.

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SkyTech Transportation guideways can run above existing Right-of-Ways.

The 710 Freeway shown here, is the perfect application. As well, Rail Line ROWs and Edison easements.

Connecting all the docks, rail ramps, truck ramps and distribution centers could obviate the need for expansion of the 710 Freeway and other congested routes.

CHICAGO Bruce Dahnke, 363 North Maple Avenue, Wood Dale, IL 60191 630.595.5069 bdahnke@comcast.net
LOS ANGELES Todd J. Cleary, Esq., 10720 McCune Avenue, Suite 200, LA, CA 90034 310.559.8118 cleary1@pacbell.net
 Kristina Andresen, AIA, POB 5156, Santa Monica, CA 90409 V310.399.0868 C310.503.5877 F310.396.2605 SkyTechTRANS@aol.com

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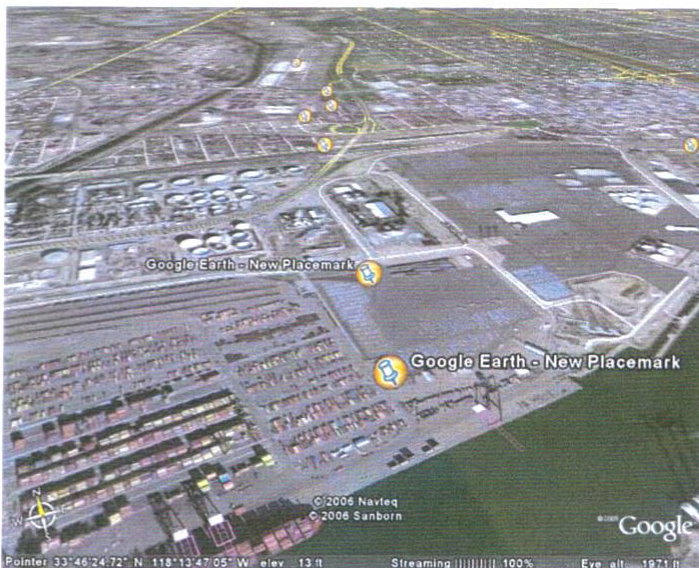
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DOCKSIDE GRID SYSTEM

This photo suggests a possible location for a dockside GRID and potentially viable routes leaving the Harbor to the Alameda Corridor.



Connecting the Los Angeles and Long Beach Harbors to the Union Pacific and Burlington Northern Yards with the SkyTech Transportation System, would greatly expedite usage of the Alameda Corridor for Container Trains, reducing congestion on the surface roads and freeways and dramatically cutting emissions and other pollution.

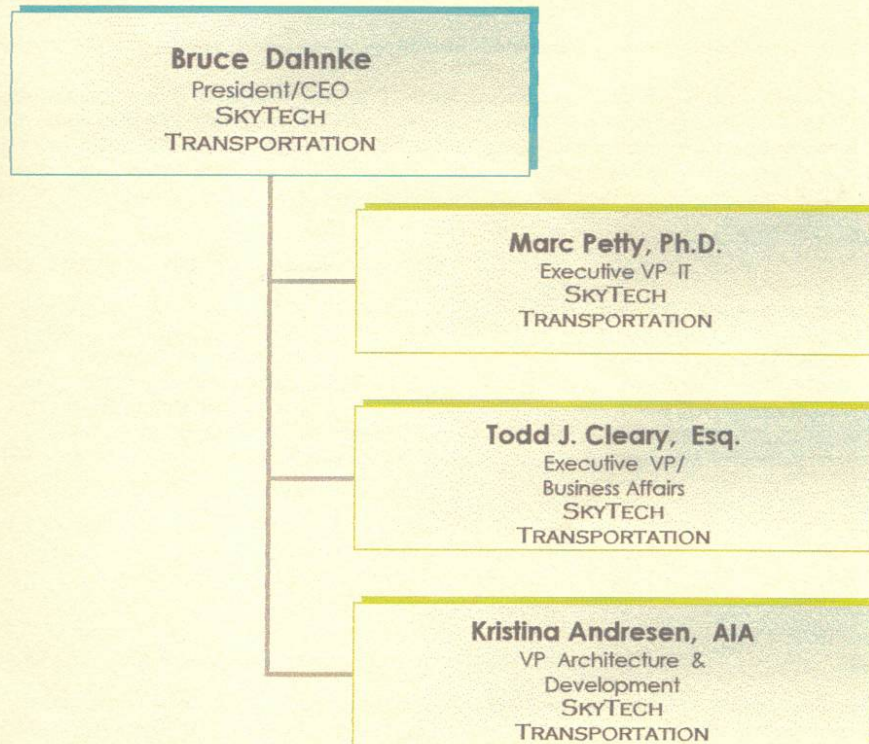
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ADVISORY PANEL

January 2006

George Scelzo
Technical Engineer

PRT MAGLEV
SYSTEMS

Laurence Rohter, PE
Structural Design

ILLINOIS INSTITUTE OF
TECHNOLOGY

Gerald Rawlings
Director of Operations
CHICAGO AREA
TRANSPORTATION
STUDIES

CHICAGO Bruce Dahnke, 363 North Maple Avenue, Wood Dale, IL 60191 630.595.5069 bdahnke@comcast.net
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Kristina Andresen, AIA, POB 5156, Santa Monica, CA 90409 V310.399.0868 C310.503.5877 F310.396.2605 SkyTechTRANS@aol.com

BRUCE A. DAHNKE

363 North Maple Avenue
Wood Dale, IL 60191
V 630.595.5069
C 630.202.1189
bdahnke@comcast.net

A high-impact executive in the fields of Transportation and Logistics, Supply Chain Management and Freight Optimization – with a strong background of creating leading edge technology solutions for transportation. A successful P & L manager -- especially skilled at making continuous improvements in service quality, reliability, teamwork, efficiency and profitability. Led the mechanical engineering and technical design of highly efficient next-generation freight optimization system for intermodal, rail, maritime, truck and port transportation.

Extensive professional skills and experience, including:

- Over-Achieving Revenue & Profit Targets
- Improving Processes & Procedures
- Hiring, Training & Team Building
- Using Statistical Analysis Methodology
- Fabricating Mechanical Assemblies
- Maximizing Customer Service & Satisfaction
- Working with Unions & Governmental Entities
- Launching Start-Up Operations
- Preparation of Bids, Proposals & Presentations
- Using JIT & Inventory Controls
- Complying with Safety & DOT Regulations
- Designing Prototypes / R & D
- Tracking Information / Data Security
- Cutting Costs & Boosting Profits

Professional Background

President Skytech Transportation, Inc. Wood Dale, IL 2002 – present

Launched, developed, and direct day-to-day operations of startup design company for the transportation industry. Research intermodal, rail, maritime and port freight optimization techniques. Designed prototype of new technology (SkyTech Framework) for intermodal transportation systems. Develop one-of-a-kind end-to-end solutions to achieve just-in-time, cost-effective and safe automated container moves to resolve container congestion issues and realize ROI. Established IMC (Intermodal Marketing Company) to implement industry marketing and business development plans.

- Pioneered, designed, and developed next-generation, low wattage and non-polluting hybrid rail system designed for multiple transportation modes with enhanced land usage and expansion capacity for future requirements.
- Achieved industry recognition as expert on transportation logistics; serve as Advisor to multiple commercial, educational, and governmental agencies.
- Wrote *Next Generation Intermodal Roadmap*, a white paper on the Web outlining efficient door-to-door system for transportation security.
- Presented Skytech Framework coast to coast from Center for Clean Air Policy, Washington D.C.; Upper Midwest Freight Corridor, Chicago, Illinois; Intermodal Freight Technology Working Group, Oakland, California; Intelligent Transportation Association of North America, Phoenix, Arizona and The Health and Personal Care Logistics Conference, Inc., Long Boat Key, Florida.

President Laser Express, Inc. Chicago, IL 1985 – 2001

Launched and managed daily operations of a nation-wide rail drayage carrier with 50 drivers.

- Founded company with \$4,000 and sold over \$6 million in revenue.
- Served as in-house carrier for GE Transportation, including a large account with GE Plastics.
- Provided logistics services to the Department of Defense, Israel.
- Created and maintained operations for transportation over a seven state area.
- Set up operations authority under D.O.T. rules and regulations.
- Set up offices in Cicero, IL, Portland OR. And Cincinnati OH.
- Successfully led the passage of the Roadability Act (Safe Container Act) in the state of Illinois.
- Was profiled in *Illinois Truck News* for accurate, predictable and on-time delivery.

Vice President, Operations Transportation Sales & Services, Inc. 1983 – 1986

Managed all aspects of maritime, rail, and trucking operations including finance, real estate, technology infrastructure, sales, regulatory affairs, public relations, asset management and human resources.

- Set up Epson account for South American distribution, providing financial analysis to facilitate change from trucking to combination of truck and rail services, saving Epson significant money while creating multiple efficiencies, including a just-in-time delivery system.
- Handled moving Epson from Bensenville, IL to Indianapolis, IN.
- Established North American logistics company to pick up and deliver anywhere in continental US, Mexico, and Canada.
- Pioneered hazardous material handling by intermodal operations in the early 1980's.

Regional Sales Representative CSX Rail Road / Chessie Motor Express 1980 – 1983

Developed new business accounts and serviced existing accounts for door-to-door delivery services for on-time delivery in territory west of the Mississippi River, excluding California.

- Recognized as #1 Sales Representative for production exceeding 200 trailers per week.
- Developed methodology for significant penetration into protective services of perishable goods.

Professional Affiliations

Advisor: Intermodal Freight Technology Working Group, U. S. Depart. of Transportation
Board Member: Intermodal Advisory Council of Chicago (CATS)
 Intelligent Transportation Association of North America
 Partners for Advanced Transit and Highways
Consultant: The Transportation Center, Northwestern University
Advisor: University of Wisconsin, U.I.C., I.I.T. & University of California, Berkeley

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Bruce Dahnke, President

Todd J. Cleary, VP Business Affairs

TODD J. CLEARY

10720 McCune Avenue, Suite 200
Los Angeles, CA 90034 310.559.8118

EDUCATION:

UNIVERSITY OF CALIFORNIA - LA SCHOOL OF LAW

Los Angeles, California

JURIS DOCTOR, 1989

AMERICAN JURISPRUDENCE AWARD FOR RE PLANNING,
SPECIALIZATION IN SECURITIES, REAL ESTATE, BANKRUPTCY AND
COMMERCIAL LAW

UNIVERSITY OF CHICAGO GRADUATE SCHOOL OF BUSINESS

Chicago, Illinois

MASTERS IN BUSINESS ADMINISTRATION, 1984

SPECIALIZATION IN FINANCE

CONCENTRATION IN INTERNATIONAL BUSINESS

Studied PhD level finance program under Nobel Laureate finance professors George Stigler, Merton Miller and Myron Scholes. Further financial education with Eugene Fama, Michael Mussa, James Lorie, Robert Aliber, Jon Ingersoll, Henri Theil et al. Selected for the International Exchange Program with London School of Economics. Member of Investment Banking Club

LONDON SCHOOL OF ECONOMICS

London, England

MASTERS OF SCIENCE, 1983

SEA-USE LAW, ECONOMICS AND POLICY

MAJOR: THE ECONOMICS OF OCEAN RESOURCES

Studied man's interaction with the oceans and the exploitation of ocean resources from scientific, economic, legal and policy viewpoints. Extensive study of offshore oil production and manganese nodule exploration techniques.

UNIVERSITY OF WISCONSIN - MADISON SCHOOL OF BUSINESS

Madison, Wisconsin

BACHELOR BUSINESS ADMINISTRATION, 1980

MAJOR: FINANCE AND INTERNATIONAL BUSINESS GRADUATE

OF THE APPLIED SECURITIES ANALYSIS AND INVESTMENT

MANAGEMENT PROGRAM (WISCO FUND)

Graduated with Distinction. Studied finance, economics and international business with an emphasis on investments. Managed a \$100,000 portfolio for the University of Wisconsin

LICENSES

State Bar of California

California Department of Real Estate Broker

PROFESSIONAL EXPERIENCE:

THE LAW OFFICE OF TODD J. CLEARY

Los Angeles, California

January 1992 to Present

ATTORNEY AT LAW and

SkyTech Transportation, Inc., VP Business Affairs

Sole Practitioner specializing in Bankruptcy, Telecommunications, Commercial Litigation and Real Estate Transactions. Bankruptcy representation of Debtors and Debtors-in-Possession under Chapters 7, 11 and 13.

CITY OF SANTA MONICA

Santa Monica, California

SANTA MONICA AIRPORT COMMISSION

CHAIRMAN/COMMISSIONER

February 1997 to May

2003

AIRPORT WORKING GROUP MEMBER December 1996 to January 1997

Chair of five Airport Commissioners responsible for oversight of the Santa Monica Airport. Report to and advise the Santa Monica City Council on complex matters as the Airport General Plan, Noise, Pollution and Safety Issues.

TMM, INC.; TOTAL MULTIMEDIA, INC.

(TMMI, NASDAQ Pink Sheets) Thousand Oaks, CA; Colorado Springs, CO

GENERAL COUNSEL

October 1994 to October 1995

In House Counsel to a publicly traded multimedia software company specializing in fractal video compression. Implemented a successful Chapter 11 Bankruptcy Plan of Reorganization. Coordinated outside counsel in the private placement of common stock, negotiation of debt instruments, issuance of preferred stock. Provided legal strategy to the Board of Directors in settling claims and disputes arising out of the reorganization. Assisted the President and other Officers of the company in negotiating intellectual property licenses, consulting agreements and acquisition agreements.

MCKIERNAN, GURROLA, MORIWAKI & BRADY

Los Angeles, California

ATTORNEY & FINANCIAL CONSULTANT

1983 to 1991

Specialized in negotiating and documenting international commercial projects. Emphasis of business was to coordinate foreign and domestic investors with business projects around the world related to infrastructure development. Served as local counsel for one of the major Japanese trading companies.

TILLMAN PROPERTIES

London, England

ACQUISITION ANALYST,

January 1982 to May 1982

Searched for existing business to acquire and move into warehouse space owned by Tillman Properties. Researched building materials industry for synergistic opportunities.

AFFILIATED BANK OF MADISON

Madison, WI

ASSISTANT PORTFOLIO MANAGER

September 1979 to September

1980

Assisted the Vice President of Investments in the management of \$500 Million in discretionary funds. Analyzed equities for investment potential. Conducted performance evaluation of the pooled funds. Coordinated the quarterly meetings with the bank trust officers.

ANDRESEN ASSOCIATES ARCHITECTS

ARCHITECTURE . ENGINEERING . PLANNING

P.O. Box 51556, Santa Monica, CA 90409-5156 V3103990868 F3103960080 C310.503.5877

AndresenAIA@aol.com

EDUCATION

5-Year Bachelor of Architecture
4-Year BS Environmental Design
Ball State University
Muncie, Indiana

REGISTRATION

State of California

MEMBERSHIPS

American Institute of Architects •
Construction Specifications Institute •

Santa Monica College •

Director and Treasurer, Board of Associates

City of Santa Monica Commissioner •

Department of Building and Safety

Chair, Building Commission

Vice-Chair, Accessibility Appeals Board

Westside Economic Collaborative •

Executive Board, Chair-Elect

Chair, Livable Communities Committee

Leadership Committee

Rotary Club of Santa Monica •

2-Year Director

Chair, Programs, Literacy Committee

Santa Monica Chamber of Commerce •

Executive Board

Government Affairs Committee

Land Use Committee

Upward Bound House •

Board Member

90 Units of Low-Income Senior and Transitional

Housing in Santa Monica

Program Committee

Special Events Committee

Center for Healthy Aging •

Board Member

Planned Giving Committee

Real Estate Committee

Dwight Eisenhower 1942 DC-3 •

Design Monument for DC-3

Museum of Flying, Santa Monica Airport

PUBLICATIONS

LA Architect Magazine

Muzingo Studio, Santa Monica, CA

Mix Magazine

48 Windows Music & Mix, Santa Monica, CA

CERTIFICATIONS

Woman Business Enterprise

(CA Department of Transportation)

Small and Minority Business

(CA Department of General Services)

KRISTINA ANDRESEN, AIA

PRINCIPAL

In 1982, Ms. Andresen founded ANDRESEN DESIGN ASSOCIATES in Santa Monica, CA. Specializing in commercial buildings, she has extensive experience in programming, planning, design of new construction, alterations and additions. Ms. Andresen's community work, exceptional client service, prompt submissions and ability to expedite plan checks and approvals has earned the loyalty of a number of prestigious clients which have included:

- Liberty Livewire (Ascent Media) / Todd-AO / Hollywood Digital
Santa Monica, Hollywood and Burbank (11 Years)
- Metro Goldwyn Mayer (5 years)
- Lorimar Productions (5 years), Lorimar / Telepictures (3 years)
- Great Western Properties, Los Angeles / Palm Springs (8 years)
- Tobman Properties, Las Vegas, NV (19 years)

Kristina Andresen has been directly responsible for the design of a wide range of projects from technology intensive post production editing facilities and recording studios to elegant corporate buildings and offices. In the eleven years prior to the establishment of ANDRESEN DESIGN ASSOCIATES, her projects also included offices, hospitals, multi-family residential and academic buildings.

Kristina is very involved with the Westside Community and has received several awards; one very prominent award in 2004 as an honoree as "Woman of the Year" at a fundraiser in Santa Monica, with 500 people in attendance to benefit the YWCA.

CAREER HISTORY

- 1982 - Present Principal, **ANDRESEN DESIGN ASSOCIATES**
Santa Monica, CA
Commercial Buildings, Entertainment, Housing
- 1980 Project Architect, **MAXWELL STARKMAN, AIA**
Beverly Hills, CA
Design of High-Rise Office Buildings and Condos
- 1979 Project Architect, **THE EDGE FIRM**
Palm Beach, FL
Design/Construction Documents -- Hospitals
- 1973 Project Architect, **JAMES ASSOCIATES**
Indianapolis, IN
University and High School Buildings
- 1970 Senior Job Captain, **EDWIN GIBSON & ASSOCIATES**, Indianapolis, IN
HUD 235, REHAB of Apartment Buildings
- 1969 Draftswoman, **GANNETT FLEMING**
CORDDRY & CARPENTER, Indianapolis, IN
Construction Documents -- Roads and Bridges