

# Lessons Learned from the Gateway Cities Fleet Modernization Program

## **3rd METRANS National Urban Freight Conference 2009**

October 21-23, 2009



Jon Leonard, Director Transportation & Energy Unit Leonard.jon@tiaxllc.com

Reference: D0410









#### METRANS 2009: Gateway Cities Program Steps to Cleaner Air

The Gateway Fleet Modernization Program facilitated <u>a 3-step process</u> to reduce emissions from in-use heavy-duty diesel vehicles



Step 1: Scrap older truck

Step 2: Replace with newer truck

(Newer truck emits ~35% less NOx and ~80% less PM)

Retrofits may also be performed independently on qualified trucks

Step 3 (optional): Retrofit PM-control (Reduces replacement truck's PM by ~85%, w/ option for 25% NOx reduction)



#### METRANS 2009: Gateway Cities Program How Did Gateway Fleet Modernization Work?

- Key premise: truckers with oldest vehicles can't afford newer, cleaner trucks
- Replaced pre-control trucks with more modern, electronic-controlled trucks
  - Incentive-based, voluntary program
  - Grant was about 2/3s the cost of replacement truck
  - Old truck's engine / chassis destroyed
- Allowed site- and vocation-specific targeting, e.g.
  - Drayage trucks
  - "Goods Movement" trucks
- Facilitated "capture" of replacement trucks for emissions upgrades and retrofitting
- AQ benefits: compelling and cost effective
- Other benefits were also realized, e.g.:
  - Improved reliability and safety
  - Reduced annual fuel costs (~35%)





A pre-1991 Gateway Cities truck undergoing scrappage process



The Program included oversight and/or funding from 6 government entities . . .







#### METRANS 2009: Gateway Cities Program Snapshot

- Program began mid 2002 and ended early 2008 (~6 years)
- Approximately \$24.5 million in grant funds were expended to replace 643 older trucks (mostly pre-1987 MY)
  - **\$4.3 million** / **153 trucks** ARB, EPA and MSRC
  - \$19.0 million / 473 trucks special POLA program
  - \$1.24 million / 17 trucks special POLB program
- POLB also funded pilot retrofit program (Cleaire Longview LNC + DPF) - \$630,000 / 22 trucks)
- Most trucks received installation of GPS-based "Automatic Vehicle Locator" (AVL) device
- Ongoing program changes and upgrades:
  - Progressively lower-emitting replacement trucks
  - Revisions to formula for calculating grants
  - Adoption of latest CARB emissions factors

## Gateway Program: harbinger to <u>San Pedro Bay CTP</u>







## Fleet Mod Under Gateway Cities Program (643 Older Trucks Destroyed & Replaced)

- Most replaced trucks (pre-1991) had Cummins Big Cam engines at 350 to 400 HP
- Available replacement trucks mostly had 400 to 450 HP engines (e.g., DDC S60)
- "De-rating" of replacement truck's HP was frequently necessary (maintain AQ benefits)





- Most common engines for replacement trucks were MYs 2000, 2001
- 2004+ MY replacement trucks deployed late in the program (EGR engines)
- 1994 to 1998 replacement engines were avoided (as the program progressed)



- Estimates were based on mileage estimates for all replacement trucks using EMFAC '07
- The true air quality implications are **VERY COMPLEX** involving many unknown factors



# Most Gateway Cities Replacement and Retrofitted Trucks Received an Automatic Vehicle Locator (AVL)

- Purpose:
  - Automatically monitor vehicle usage by air basin (SCAB) and Port boundaries
  - Help ensure emissions benefits were *Surplus, Quantifiable, Permanent*
  - Eliminate biannual self-reporting forms for participants
- Logistics:
  - Installed on replacement trucks at dealership by authorized entity
  - Truck usage data automatically transmitted to vendor
  - Vendor provided summarized data provided to GCCOG (TIAX)

#### **Privacy Protection:**

- 1) Monitor only air quality related parameters
- 2) No "real-time" monitoring of trucks (unless vehicle theft or safety were involved).





## METRANS 2009: Gateway Cities Program Monitoring and Compliance (continued)

## **AVLs:** the Promise vs. the Reality

- AVLs can be valuable AQ management tools, e.g.:
  - Port trips
  - Mileage
  - Engine-on time including idle
  - Regional breakdown (ports, air basins, etc)
- But . . . AVLs also introduce costs and complexities
  - Capital costs and reporting fees
  - Field problems and fixes
  - Data management
  - Vendor issues
  - Human issues





Moving 

Stopped •





#### METRANS 2009: Gateway Cities Program *Retrofit Opportunities and Challenges*

## **Retrofits are a Key Strategy for Reducing Emissions from Pre-2007 Trucks**

- An option for trucks that aren't cost-effective to replace
- Ports' CAAP includes important elements for retrofitting port trucks
- ARB Fleet Rules seek to replace or retrofit all HDTs across the state
- However, not all retrofit options are available/suitable to all trucks or vocations
- Retrofitting of port trucks can be particularly challenging





Internal view of a DPF



## **General Suitability Tests for Retrofitting On-Road HDVs**

- Considerations and selection criteria include:
  - Is there a CARB-verified device for the engine make/model year?
  - Are NOx reductions sought in addition to PM reductions?
  - Does engine have EGR?
  - Will a passive DPF work (sufficient exhaust temperatures)?
  - Is there an active DPF available that can be a better choice?
  - Are there horsepower restrictions? Does truck have dual exhaust?
  - Will the targeted trucker use and maintain the device properly?
  - Can the trucker afford higher operational costs (e.g., de-ashing of DPF)?
- Additional considerations for retrofits:
  - Infrastructure requirements (e.g., electric plugs?
  - Failure mode of the device
  - Variability of driver workload and duty cycle



Internal view of a DPF



## Specific challenges for retrofitting container port trucks include:

- Average daily mileage varies (from 50 to 300 miles per day)
- Driver's cargo and load constantly change (20,000 80,000 lbs GCVW)
  - 20' vs. 40' containers
  - Bobtailing (tractor with no trailer) or returning empty containers
- Workloads can change seasonally
- Drivers migrate into and out of trucking vocation
- Engines are not always properly maintained
- These factors affect:
  - Average exhaust temperature and/or
  - PM generation rates of the engine
- Dictates viability of a given retrofit device
- Port truckers may not be able to afford higher O&M costs









• **Preliminary Conclusion:** Passive DPF systems can work for a large percentage of port trucks, <u>with screening to eliminate poor candidate vehicles</u>

Example raw exhaust temperature data and histogram showing viability of verified DPFs

### METRANS 2009: Gateway Cities Program Retrofit Opportunities and Challenges (cont'd)

## TIAX measured temp. losses along the exhaust pipe of one Class 8 Tractor

Turbo Outlet	1995 Freightliner w/DDC S60 Engine	Muffler Inlet
Temperature Range: 11 – 482 °C	Approx. 12 ft. of non-insulated exhaust piping.	Temperature Range: 10 – 430 °C
Exhaust Flow		

- Container trucks typically have sleeper cabs, resulting in extra-long exhaust piping
- On average, there was a 36 ℃ loss along the non-insulated exhaust pipe
- <u>Turbo Outlet</u>: 31% of time above 260  $^{\circ}$ C  $\rightarrow$  <u>Muffler Inlet</u>: 26% of time above 260  $^{\circ}$ C
- **Finding:** sleeper cab trucks less likely to have sufficient exhaust temperatures



METRANS 2009: Gateway Cities Program Retrofit Opportunities and Challenges (cont'd)

## **Program Commitments for Participants in Retrofit Program**

Once installed, truck owners agree to the following obligations for 5 years:

- Allow AVL (Automatic Vehicle Locator) installation
- > Apply clean air decals
- Comply with applicable motor vehicle laws
- Stay in port trucker vocation
- Provide annual updates (insurance, registration, etc.)
- Properly maintain retrofit device and truck













#### METRANS 2009: Gateway Cities Program Summary: Accomplishments & Lessons Learned

- A <u>national model</u> for reducing emissions in-use heavy-duty trucks
  - ✓ 643 trucks replaced / 22 trucks retrofitted
  - ✓ Major reductions in NOx, PM, ROG and air toxics
- Thousands of trucks could have been completed, with more funding
- Harbinger of the San Pedro Bay Ports CTP
- Fleet modernization is conceptually simple . . . . with real-world challenges
  - $\checkmark$  IOOs are a unique trucking cohort
  - ✓ Managing individuals vs. fleets
- Retrofitting of port trucks brings **unique** challenges
- "Passive" DPFs can be viable, with application of:
  - ✓ Screening tools (duty cycle, engine condition, etc.)
  - ✓ Outreach programs for affected port truckers
- "Active" DPFs are emerging (currently expensive, limited uses)
- AVLs (GPS devices) can be a valuable program tool, but . . .
  - $\checkmark$  They come at a price (cost, complexity)
  - ✓ Not a panacea . . . . benefits vs. costs should be carefully assessed



# Thank you for your attention!







TIAX wishes to thank the following key program supporters:

Gateway Cities Council of Governments
Port of Los Angeles
Port of Long Beach
U.S. EPA
Cal EPA / CARB
Mobile Source Air Pollution Reduction Review Committee

Contacts:

Jack Joseph, Gateway Cities COG jackjoseph@earthlink.net

Jon Leonard, TIAX leonard.jon@tiaxllc.com

© 2009 TIAX LLC